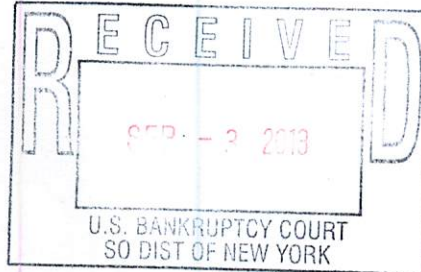




BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA



Message

August 23, 2013

subject **Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of Attention: Clerk of the Court

you are receiving Evidence of Transfer of Claim Berner Kantonalbank AG, Bern and UBS AG, Zurich

☐ for your information
☒ for your records
☐ as agreed
☐ please complete

☐ returned with thanks
☐ please comment
☐ please sign
☐ please forward to

☐ please return
☒ please confirm receipt
☒ please process

Remarks

TOCE059 CHF 60'000.00 XS0320322901

Transferor: Berner Kantonalbank AG, Bern (Switzerland)

Claim Number: 50104

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

Jean-Claude Besson
Associate Director

UBS AG

Badenerstrasse 574 / C
P.O.Box, PO Box, 8098 Zurich
Tel.

QQ9C/O5GC

C/A Special Transactions / Default MGMT

Matthias Mohos
YBM

Tel. +41 44 236 07 54
Fax +41 44 235 47 21
matthias.mohos@ubs.com

www.ubs.com

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

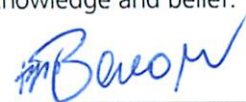
NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> UBS AG	<u>Name of Transferor:</u> BERNER KANTONALBANK AG
Notices to Transferee should be sent to: UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 hugo.koller@ubs.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor BERNER KANTONALBANK AG Postfach CH-3001 Bern Attn: Samuel Stucki +41 31 666 11 33 samuel.stucki@bekb.ch
<u>Amount of Claim Being Transferred:</u> CHF 60'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 50104	
<u>Date Claim Filed:</u> October 27th, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



Jean-Claude Besson
UBS AG
Bahnhofstrasse 45
8001 Zurich, Switzerland



Matthias Mohos

Date:

August 23, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

TOC-059

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Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 50104 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
8% Lehman Bros.Sec.NV 2007-24.09.2008	XS0320322901	LBS NV	LBH Inc.	CHF 60'000.00 out of CHF 140'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

BERNER KANTONALBANK AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

UBS AG
Bahnhofstrasse 45
8001 Zurich
Switzerland
Telephone: +41 44 235 37 36
Fax: +41 44 235 47 21
Attention: Mr. Hugo Koller

ToCEOSg

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("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated August 19th, 2013.

BERNER KANTONALBANK AG

Transferor



Berner Kantonalbank AG
Banque Cantonale Bernoise SA

By: _____

Name: Samuel Stucki

Title: Authorized representative



Berner Kantonalbank AG
Banque Cantonale Bernoise SA

By: _____

Name: René Oppliger

Title: Head of legal

ACKNOWLEDGED BY:

UBS AG

Transferee

By: _____

Name: Jean-Claude Besson

Title: Associate Director

By: _____

Name: Matthias Mohos

Title: Associate Director

TOCE059

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